

01/18/2012 17:39 FAX

GMO-3

010/010

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to GMO Credit Opportunities Fund, with offices located at 40 Rowe Wharf, Boston, MA 02110 ("Purchaser"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS COMMERCIAL CORP. in the amount of \$6,037,680, docketed as Claim No. 32088, which was subsequently reduced and allowed in the amount of \$3,622,608 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered) ("Case"), which Claim was transferred to Seller as evidenced at docket No. 20811 in the Case.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Purchaser herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Purchaser.

IN WITNESS WHEREOF, dated as of the 19th day of January, 2012.

WITNESS:

(Signature)

Name: Alexander Wilk
Title: Associate
(Print name and title of witness)

JPMORGAN CHASE BANK, N.A.

By: [Signature]
(Signature of authorized corporate officer)

Name: Peter Schoepe
Title: Authorized Signatory
Tel.:

WITNESS:

(Signature)

Name: Brooke Radosevic
Title: Trader
(Print name and title of witness)

GMO CREDIT OPPORTUNITIES FUND, L.P.

By: [Signature]
(Signature of authorized corporate officer)

Name: Tim Lang
Title: Trader
Tel.: 617-846-7562